

Please note that the following is an unofficial English translation of Japanese original text of the Notice of Resolutions at the 107th Ordinary General Meeting of Shareholders of COSMO OIL CO., LTD. The Company provides this translation for reference and convenience purposes only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail.

Securities Code: 5007

June 25, 2013

To Shareholders

Keizo Morikawa
President
COSMO OIL CO., LTD.
1-1-1, Shibaura, Minato-ku, Tokyo

NOTICE OF RESOLUTIONS AT THE 107th ORDINARY GENERAL MEETING OF SHAREHOLDERS

We are pleased to inform you that the following matters were reported and resolved at the 107th Ordinary General Meeting of Shareholders of COSMO OIL CO., LTD. (the "Company"), held on June 25, 2013.

Matters Reported: **1. The Business Report and the Consolidated Financial Statements, and Audit Reports of the Accounting Auditor and the Audit & Supervisory Board for the Consolidated Financial Statements for the 107th Fiscal Year (from April 1, 2012 to March 31, 2013)**

The contents of the Business Report and the Consolidated Financial Statements, and Audit Reports for the Consolidated Financial Statements were reported.

2. The Financial Statements for the 107th Fiscal Year (from April 1, 2012 to March 31, 2013)

The contents of the Financial Statements were reported.

Proposals Resolved:

Proposal No. 1: Decrease in the Amount of Legal Capital Surplus and the Amount of Legal Retained Earnings and Appropriation of Surplus

This proposal was approved and adopted as originally proposed.

Proposal No. 2: Election of Ten (10) Directors

This proposal was approved and adopted as originally proposed. Yaichi Kimura, Keizo Morikawa, Atsuto Tamura, Hideto Matsumura, Hisashi Kobayashi, Isao Kusakabe, Hirohiko Ogiwara, Hiroshi Kiriya, Mohamed Al Hamli and Mohamed Al Mehairi were elected as Directors and each of them assumed office.

Proposal No. 3: Election of One (1) Audit & Supervisory Board Member

This proposal was approved and adopted as originally proposed. Sakae Kanno was elected as an Audit & Supervisory Board Member and he assumed office. He was elected as a substitute for Hajime Miyamoto, who passed away on January 30, 2013.

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