

Please note that the following is an unofficial English translation of Japanese original text of the Notice of Convocation of the 4th Ordinary General Meeting of Shareholders of Cosmo Energy Holdings Co., Ltd. The Company provides this translation for reference and convenience purposes only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail.

Cosmo Energy Holdings Co., Ltd.

**NOTICE OF CONVOCATION OF
THE 4th ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Date and Time: 10:00 a.m., Thursday, June 20, 2019
Reception begins at 9:00 a.m.

Place: “Willard” 5F, INTERCONTINENTAL TOKYO BAY,
1-16-2, Kaigan, Minato-ku, Tokyo, Japan

Proposals to be Resolved:

- Proposal No. 1:** Appropriation of Surplus
- Proposal No. 2:** Election of Seven (7) Directors (excluding those who are Members of the Supervisory Committee)
- Proposal No. 3:** Election of Two (2) Directors who are Members of the Supervisory Committee
- Proposal No. 4:** Election of One (1) Substitute Director who is a Member of the Supervisory Committee

Deadline for exercise of voting rights in writing and via the Internet, etc.:
5:30 p.m., Wednesday, June 19, 2019