



May 13, 2021

To whom it may concern

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Name of Representative: Hiroshi Kiriyama, President
(Company Code: 5021 Shares Traded: TSE First section)
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Information about Differences between the Forecasts and Actual Results for the Fiscal Year Ending March 31, 2021

The Company announced the differences between the forecasts of consolidated results released on February 10, 2021 and actual results for FY2020 (ending March 31, 2021).

●The Differences between the forecasts and actual results for FY2020 (April 1, 2020- March 31, 2021).

(Unit: million yen, %)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Net income per share
Previously announced forecast (A) (on February 10, 2021)	2,240,000	76,000	75,000	50,000	yen sen 596.93
Actual results (B)	2,233,250	101,289	97,370	85,910	yen sen 1,025.86
Change (B-A)	-6,750	25,289	22,370	35,910	
Change (%)	-0.3%	33.3%	29.8%	71.8%	
(Reference)Last year results (Ending March. 31, 2020)	2,738,003	13,893	16,285	-28,155	yen sen -334.84

●Reasons for Differences

Compared to the forecasts issued on February 10, 2021, Operating profit and Ordinary profit increased mainly in the petroleum business due to the impact from the inventory valuation caused by rising trend in crude prices. Besides, Profit attributable to owners of the parent company rose because of additional increase in deferred tax assets.