



May 21, 2020

To whom it may concern

Name of the Company: Cosmo Energy Holdings Co., Ltd.
Name of Representative: Hiroshi Kiriya, President
(Company Code: 5021 Shares Traded: TSE First section)
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Information about Differences between the Forecast and Actual Results for the Fiscal Year Ending March 31, 2020

The Company reports that differences were recorded between the forecast announced on February 13, 2020 and actual results for FY2019 (ending March 31, 2020).

●Differences recorded between the forecast and actual results for FY2020 (April 1, 2019- March 31, 2020).

(Unit: million yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of the parent	Net income per share
Previously announced forecast (A) (on February 13, 2020)	2,799,000	49,500	52,500	2,500	yen sen 29.73
Actual results (B)	2,738,003	13,893	16,285	-28,155	yen sen -334.84
Change (B-A)	-60,997	-35,607	-36,215	-30,655	
Change (%)	-2.2%	-71.9%	-69.0%	-	
(Reference)Last year results (Ending March. 31, 2019)	2,770,365	94,653	96,654	53,132	yen sen 630.69

●Reasons for Differences

Compared to the forecast issued on February 13, 2020, Operating income, Ordinary income and Profit attributable to owners of the parent decreased mainly because downfall in crude prices caused reduction our stock value.