



November 9, 2017

To whom it may concern

Name of the Company: Cosmo Energy Holdings Co., Ltd.
Name of Representative: Hiroshi Kiriya, President
(Company Code: 5021 Shares Traded: TSE First section)
Name of Contact Person: Seiko Takagi, General Manager of Corporate Communication Dept.
Phone: 03-3798-3180

Notice regarding the Amendment to the Consolidated Forecast for the Fiscal Year Ending March 31, 2018

Amendments have been made to the consolidated forecast for the fiscal year ending March 31, 2018 as follows:

● Amendments to the consolidated forecast for the fiscal year ending March 31, 2018

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of the parent	Net income per share
Forecast previously announced (A) (on May 11, 2017)	2,456,000	57,500	54,000	20,000	yen sen 237.84
Revised forecast (B)	2,432,000	76,500	80,000	43,000	511.27
Change (B-A)	-24,000	19,000	26,000	23,000	
Change (%)	-1.0%	33.0%	48.1%	115.0%	
(Reference) Last year results (Ending March. 31, 2017)	2,292,280	92,182	81,448	53,235	633.32

● Reason for the amendment

Regarding to the consolidated business forecast for the full year of FY2017, the revised outlook includes operating income of ¥76.5 billion (up ¥19.0 billion yen from the previous announcement), ordinary income of ¥80.0 billion (up ¥26.0 billion yen from the previous announcement) and Profit attributable to owners of the parent of ¥43.0 billion (up ¥23.0 billion yen from the previous announcement).

The main reason for the amendment is the improvement of earnings of the petroleum and the petrochemical business segments thanks to the products market upturns in the first half of FY2017.

The above business forecast is based on the assumptions of estimated crude oil price at US\$ 50.1/bbl and exchange rate at JPY 110.5/US\$. (Assumptions at the previous forecast: crude oil price US\$ 50.0/bbl, exchange rate JPY 110.0/US\$)

There is no change of the dividend payment outlook from the previous announcement. (Annual dividend per share : 50 yen)

(Note) The above business forecast is based on information available as of the published date of this release and actual results may materially differ from the forecast subject to variable factors that may arise in the future.