



May 11, 2017

To whom it may concern

Name of the Company: Cosmo Energy Holdings Co., Ltd.
 Name of Representative: Keizo Morikawa, President
 (Company Code: 5021 Shares Traded: TSE First section)
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Information about Differences between the Forecast and Actual Results
 for the Fiscal Year Ending March 31, 2017

The Company reports that differences were recorded between the forecast announced on November 10, 2016 and actual results for FY2016 (ending March 31, 2017).

●Differences recorded between the forecast and actual results for FY2016 (April 1, 2016- March 31, 2017).

(Unit: million yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of the parent	Net income per share
Previously announced forecast (A) (on November 10, 2016)	2,365,000	61,000	53,000	33,000	yen sen 392.44
Actual results (B)	2,292,280	92,182	81,448	53,235	yen sen 633.32
Change (B-A)	-72,720	31,182	28,448	20,235	
Change (%)	-3.1%	51.1%	53.7%	61.3%	
(Reference)Last year results (Ending March. 31, 2016)	2,244,306	-29,742	-36,121	-50,230	-594.85

●Reasons for Differences

Compared with the forecast announced on November 10, 2016, Operating income, Ordinary income and Profit attributable to owners of the parent increased, mainly thanks to the improvement of profit with the favorable market condition in the Petrochemical business segment and with the increase of the impact of inventory valuation by the rising of the crude oil price in the Petrorium business segment.

(Assumptions at the previous forecast: crude oil price US\$46.6/bbl, exchange rate JPY102.6/US\$;

Actual results: crude oil price US\$46.9/bbl, exchange rate JPY108.4/US\$)