



May 12, 2016

To whom it may concern

Name of the Company: Cosmo Energy Holdings Co., Ltd.
Name of Representative: Keizo Morikawa, President
(Company Code: 5021 Shares Traded: TSE First section)
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Information about Differences between the Forecast and Actual Results for the Fiscal Year Ending March 31, 2016

The Company reports that differences were recorded between the forecast announced on February 9, 2016 and actual results for FY2015 (ending March 31, 2016).

● Differences recorded between the forecast and actual results for FY2015 (April 1, 2015- March 31, 2016).

(Unit: million yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of the parent	Net income per share
Previously announced forecast (A) (on February 9, 2016)	2,262,000	-19,500	-29,500	-27,000	yen sen -319.75
Actual results (B)	2,244,306	-29,742	-36,121	-50,230	yen sen -594.85
Change (B-A)	-17,694	-10,242	-6,621	-23,230	
Change (%)	-0.8%	—	—	—	
(Reference) Last year results (Ending March. 31, 2015)	3,035,818	-38,447	-49,640	-77,729	-91.77

● Reasons for Differences

Compared with the forecast announced on February 9, 2016, operating income, ordinary income and profit attributable to owners of the parent decreased due to the reduction of profit in the petroleum business segment.

(Assumptions at the previous forecast: crude oil price US\$45.4/bbl, exchange rate JPY121.0/US\$;

Actual results: crude oil price US\$45.7/bbl, exchange rate JPY120.1/US\$)